



Scholarship Verification Form for 2015-2016

This is for: New PLUS "Switcher" Tax Credit or Corporate "Low-Income" Tax Credit

This information should be completed by the School Tuition Organization from which your child received a Corporate or Individual Tax Credit scholarship. It may be completed by the school with TOPS approval.

To qualify for the new PLUS "Switcher" Tax Credit scholarship your child must have:

- 1. Previously received a scholarship from corporate donations for low-income or from corporate donations for displaced/disabled students AND
2. Continued to be enrolled in a qualified Arizona private school since receiving that scholarship.

To qualify for the Corporate "Low-Income" Tax Credit scholarship your child must have:

- 1. Previously received a low-income corporate scholarship or an Individual scholarship in a subsequent year AND
2. Meet the income guidelines found on the TOPS Website for the Corporate "Low-Income Credit" AND
3. Continued to be enrolled in a qualified Arizona private school since receiving that scholarship.

Please mail, fax, or email this form to each STO or STOs or school from which your child received a corporate scholarship.

I am applying for (circle all that apply):

PLUS "Switcher" Tax Credit and/or Corporate "Low-Income" Tax Credit

and give the following STO or school permission to release information about my child's scholarship history.

Handwritten signature of Tracy Glover Howxhurst

(Parent or guardian signature)

Tracy Glover Howxhurst

(Parent or guardian printed name)

Student name: Ion Howxhurst

School Tuition Organization: Arizona Scholarship Fund

Name of school where the award was sent: Tesseract School

Date of most recent scholarship (mm/dd/yy): Corporate Individual \$765 X To my knowledge this student has continued enrollment in a private school since receiving this award.

A scholarship was awarded to this student under the provisions of A.R.S. 43-1183, corporate donations for low-income scholarships. A scholarship was awarded to this student under the provisions of A.R.S. 43-1184, corporate donations to displaced/disabled students.

A scholarship was awarded to this student under the provisions of A.R.S. 43-1089, "Original" Individual Tax Credit X A scholarship was awarded to this student under the provisions of A.R.S. 43-1089.03, PLUS "Switcher" Individual Tax Credit

Completed by STO or school employee (name of employee, title): Mark Bastvicky, Head of School

Signature: [Handwritten Signature] Date: 6/29/15

Subject: Arizona Scholarship Fund - Notice of Award Scholarship {Transferring 348}
Date: Wednesday, February 25, 2015 at 5:01:46 PM Mountain Standard Time
From: services@azscholarships.org
To: tglover@tesseractschool.org

Arizona Scholarship Fund

Arizona's CHOICE in education

<https://www.azscholarships.org/>

C o n g r a t u l a t i o n s !

Your application for tuition assistance has been approved

\$765 was sent to **Tesseract Private School Foundation**

On behalf of **Ian Hawxhurst (1205.1)**

On **2/20/2015 12:00:00 AM**

TAX CREDIT: Transferring Students 348

Join other parents in sharing what an award means to your family and LIKE us on Facebook. We want to hear from you!

*Please keep this Scholarship Verification Form in your student's school records. If your student continues to be enrolled in a qualified school, this form will be required at the time you apply for assistance from another school tuition organization (STO).

If you need a duplicate form, please request one from ProgramDirector@AZscholarships.org. The fee for a duplicate form is \$15. Please allow ten (10) business days to process the request. For same day or 24 hour service, the fee to expedite your request is an additional \$35. The total cost will be \$50 for an expedited request or \$15 for a non-expedited request.

Upon initial receipt of scholarship award applications from Level One Qualified Applicants, the Program screens and evaluates the applications according to pre-programmed eligibility standards which include the completion of the eApplication, Income Verification Form and demographic surveys. Successful completion of the eApplication moves an applicant to Level Two.

Reports of Level Two Qualified Applicants are made available to the authorized administrator at each school to review and verify that the applicant is currently enrolled full time and there is no conflict of interest between the applicant and the administrator. The administrator must also report the balance of the applicant's tuition liability for the current school year. Inclusion in the successful completion of the Admin Verification Report moves an applicant to Level Three.

The Program screens and evaluates Level Three Qualified Applicants according to pre-programmed eligibility standards which includes whether the student is in good standing with the school, whether there is a financial need or merit for tuition assistance, nomination letters or letters of recommendation, whether the applicant is receiving funds from other STOs, whether there are extenuating circumstances that qualify the student for matching funds, the family size, the family income for the previous month and the income level. The Program determines which Funds the applicant qualifies for and pre-allocates funds according to the guidelines of the Fund(s) the student qualifies for. If a pre-allocation is noted, the student becomes a Level Four Qualified Applicant.

The Program Administrator manually verifies the Level Four Qualified applicant Report for accuracy and forwards it to the Executive Director who evaluates and edits the report if necessary then submits the final report to the Board of Directors of the Fund. In the event a scholarship is awarded, the recipient's name and the amount of the scholarship award is communicated to the recipient school and to the parent/guardian of the scholarship award recipient. If a student is disqualified at any level, the parent/guardian receives a "No Funds Available" notice and they cannot proceed to higher levels. Reasons for disqualification are tracked at each level.

LEVEL ONE QUALIFIED APPLICANT is a family registered with the Fund that has contact information including an email address for the parent or guardian and a current school year Annual File Review on file. The Review lists the student's name and file number, birth date, school attending, grade and published annual tuition.

LEVEL TWO QUALIFIED APPLICANTS are those who complete the eApplication which consists of verification of the parent/guardian's contact information, completion of the Income Verification Form and an annual demographic survey for the parent/guardian and the student. Random audits of financial information are requested from each batch.

LEVEL THREE QUALIFIED APPLICANTS are those whose administrators have verified enrollment status and tuition liability.

LEVEL FOUR QUALIFIED APPLICANTS are those who have a tuition liability, the financial status of the family has been verified and an award amount assigned to them based on funds available in the Specific School Funds category, Family Aid Funds category and the General Funds category. Recommended funds will only be awarded and matched if all levels of qualification have been met.

QUALIFIED RECIPIENTS have qualified at each level and had their names submitted to the Executive Director and the ASF Board of Directors for final approval and have had funds released to the school on their behalf. Parents have been notified of the award.

The Committee's selection of scholarship award recipients is final. No member of the Scholarship Committee shall be in a position to derive a private benefit, directly or indirectly, if certain scholarship award applicants are selected over others. The Committee will award scholarships on an objective and non-discriminatory basis. In selecting scholarship award recipients, the Scholarship Committee will consider the applicant's financial need as well as nominations and recommendations from teachers, guidance counselors, school administrators, donors and any others in a position to comment on the applicant's character, ability, and seriousness of purpose.

PAYMENT AND SUPERVISION OF SCHOLARSHIP AWARD

Upon Board approval, an electronic funds transfer on or near the 10th of the month or a check on or near the 25th of the month for the full amount of the scholarship award will be paid directly to the Private School on behalf of the qualified recipient. As long as the scholarship award recipient continues to be enrolled in the private school, the scholarship award monies paid to the private school must be applied solely for the payment of the scholarship award recipient's tuition for the current school year until the scholarship award is exhausted. If a scholarship award recipient terminates his or her enrollment at the private school prior to exhaustion of his or her scholarship award, any tuition refunds or unexpended portions of the scholarship award which are subject to refund will be returned by the private school to the Fund.

ADMINISTRATION OF THE SCHOLARSHIP PROGRAM

The Scholarship Program is sponsored and administered by the Fund, a non-profit organization. The Board of Directors of the Fund exercises full supervision and control of the Scholarship Program and its continued conditions of operation. Representatives of the Fund handle the day-to-day administration of the Scholarship Program.



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I am applying for (circle all that apply):

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and give the following STO or school permission to release information about my child's scholarship history.

Handwritten signature of Trace Glover

(Parent or guardian signature)

Trace Glover Howxhurst

(Parent or guardian printed name)

Student name: Ian Howxhurst

School Tuition Organization: School Choice Arizona

Name of school where the award was sent: Tesseraet School

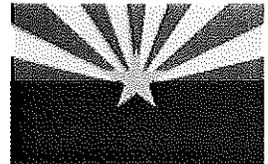
Date of most recent scholarship (mm/dd/yy): Corporate Individual \$2964 To my knowledge this student has continued enrollment in a private school since receiving this award.

A scholarship was awarded to this student under the provisions of A.R.S 43-1183, corporate donations for low-income scholarships. A scholarship was awarded to this student under the provisions of A. RS 43-1184, corporate donations to displaced/disabled students.

A scholarship was awarded to this student under the provisions of A.R.S 43-1089, "Original" Individual Tax Credit A scholarship was awarded to this student under the provisions of A.R.S 43-1089.03, PLUS "Switcher" Individual Tax Credit

Completed by STO or school employee (name of employee, title): Mark Bistricky, Head of School

Signature: [Handwritten Signature] Date: 6/29/15



March 20, 2015

P: (480) 722-7502
F: (480) 361-1832

www.schoolchoicearizona.org

James & Tracie Hawxhurst
7390 W Utopia
Glendale, AZ 85308

RE: Hawxhurst, Ian
\$2,964.00 - Original Tax Credit, A.R.S. 43-1089

Dear James & Tracie,

Congratulations! The SCA Selection Committee has met and has awarded a scholarship in the amount indicated above for your student's benefit. Please keep this letter as proof of award.

This is a separate award from any previous awards, and is specific to the Original tax credit. If your child has received an award from a previous distribution, that remains unaffected by this award process. Please remember that the award can only be applied to tuition for Kindergarten through twelfth grade.

If your student should subsequently transfer to another school working with SCA and has unused scholarship funds, the school will return the balance to SCA and those funds will then follow your student to the new school. Please make certain that we know where to send the returned funds if that should occur.

For information about our timeline, to update your application, or to request donation brochures, we invite you to visit www.schoolchoicearizona.org. If you have any questions, please feel free to contact us. Blessings.

Sincerely,

A handwritten signature in black ink, appearing to read "Steven B. Yarbrough".

Steven B. Yarbrough
Executive Director

Enclosures